

The Future of Gas Efficiency

Next Steps From CEE's Gas DSM Summit

Bruce Johnson, KeySpan
Long Beach, CA
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Natural Gas Summit Overview

- Held November 6-7, 2006 in Dallas, TX
- 22 Organizations from the U.S. and Canada
- Identified Key Drivers and Opportunities
- Developed Context Maps
- Established a Shared Vision and Action Plans



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Drivers for Gas Efficiency

- Historically High Natural Gas Prices
- Customers' Need for Energy Solutions
- Increasing Electric Generation with Gas
- Concerns over Global Climate Change
- Limitations on Domestic Production and LNG
- Greater Regulatory Interest in Gas Efficiency
- Expansion of Revenue Decoupling



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Opportunities for Gas Efficiency

- Program Design
- Program Expansion
- New Technologies
- Regulatory Changes
- Government and Industry Partnerships
- Increased Research and Development



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Vision Statement

Lead a Robust and Expanding Natural Gas Efficiency Marketplace to Achieve a Sustainable Energy Future for North America.



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Top Priorities

- 1) Residential Space Heating – Air Distribution Efficiency
- 2) Residential Space Heating – End Game for 90% AFUE Furnaces
- 3) Residential Space Heating – Integrated Space and Water Heating
- 4) Storage Water Heating for the Replacement Market
- 5) Commercial Laundry
- 6) Commercial Space Heating – Boilers
- 7) Commercial Space Heating – Energy Management
- 8) Commercial Space Heating – Heat Recovery
- 9) Commercial Space Heating – Gas-Pack Rooftop Units
- 10) Regulatory Solutions for Gas Efficiency



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Moving Forward – Next Steps

- Expand CEE Staff Support for Gas Efficiency
- Provide Additional Funding for CEE Gas Work
- Increase CEE’s Natural Gas Membership
- Finalize CEE 2007 Gas Plans



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Natural Gas DSM Summit Planning Committee

- Athena Besa
- Fred Gordon
- Gerry Hamilton
- Bruce Johnson
- Rick Leuthauser
- Dave McCammant
- Charlie Olsson



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